

# Equality and Diversity Policy

Last Reviewed: 1 April 2023

Next Review: 1 April 2024



## **Introduction**

Community Foundations for Lancashire and Merseyside is committed to achieving a working environment which provides equality of opportunity and freedom from unlawful discrimination on the grounds of race, sex, pregnancy, and maternity, marital or civil partnership status, gender reassignment, disability, religion or beliefs, age, or sexual orientation. This Policy aims to remove unfair and discriminatory practices within CFLM and to encourage full contribution from its diverse community including employees, workers, contractors, trustees, and volunteers. CFLM is committed to actively opposing all forms of discrimination.

## **Overview**

CFLM also aims to provide a service that does not discriminate against its clients and customers in the means by which they can access the services and goods supplied by CFLM. CFLM believes that all employees and clients are entitled to be treated with respect and dignity.

Any and all personal data used in connection with this Policy shall be collected, held, and processed in accordance with CFLM's Data Protection Policy.

## **Objectives of this Policy**

- i. To prevent, reduce and stop all forms of unlawful discrimination in line with the Equality Act 2010.
- ii. To ensure that recruitment, promotion, training, development, assessment, benefits, pay, terms and conditions of employment, redundancy and dismissals are determined on the basis of capability, qualifications, experience, skills and productivity.

## **Designated Officer**

Name: Tina Davies-Taylor  
Position: Operations & Research Manager  
Telephone Number 01512944755

## **4. Definition of Discrimination**

Discrimination is unequal or differential treatment which leads to one person being treated more or less favourably than others are, or would be, treated in the same or similar circumstances on the grounds of race, sex, pregnancy and maternity, marital or civil partnership status, gender reassignment, disability, religion or beliefs, age or sexual orientation. Discrimination may be direct or indirect and includes discrimination by perception and association.

## **Types of Discrimination**

### **i. Direct Discrimination**

This occurs when a person or a policy intentionally treats a person less favourably than another on the grounds of race, sex, pregnancy, and maternity, marital or civil partnership status, gender reassignment, disability, religion or beliefs, age, or sexual orientation.

## ii. Indirect Discrimination

This is the application of a policy, criterion, or practice which the employer applies to all employees, but which is such that:

- It is detrimental to a considerably larger proportion of people from the group that the person the employer is applying it to represents.
- The employer cannot justify the need for the application of the policy on a neutral basis; and
- The person to whom the employer is applying it suffers detriment from the application of the policy.

Example: A requirement that all employees must be 6ft tall if that requirement is not justified by the position would indirectly discriminate against employees

## iii. Harassment

This occurs when a person is subjected to unwanted conduct that has the purpose or effect of violating their dignity or creating an intimidating, hostile, degrading, humiliating, or offensive environment.

## iv. Victimisation

This occurs when a person is treated less favourably because they have brought or intend to bring proceedings, or they have given or intend to give evidence.

## Unlawful Reasons for Discrimination

### i. Sex

It is not permissible to treat a person less favourably on the grounds of sex, marital status, civil partnership, pregnancy or maternity, gender reassignment or transgender status. This applies to men, women and those undergoing or intending to undergo gender reassignment. Sexual harassment of men and women can be found to constitute sex discrimination.

Example: Asking a woman during an interview if she is planning to have any (more) children constitutes discrimination on the ground of gender.

### ii. Age

It is not permissible to treat a person less favourably because of their age. This applies to people of all ages. This does not currently apply to the calculation of redundancy payments.

### iii. Disability

It is not permissible to treat a disabled person less favourably than a non-disabled person. Reasonable adjustments must be made to give the disabled person as much access to any services and ability to be employed, trained, or promoted as a non-disabled person.

### iv. Race

It is not permissible to treat a person less favourably because of their race, the colour of their skin, their nationality, or their ethnic origin.

### v. Sexual Orientation

It is not permissible to treat a person less favourably because of their sexual orientation. For example, an employer cannot refuse to employ a person because they are homosexual, heterosexual or bisexual.

**vi. Religion or Belief**

It is not permissible to treat a person less favourably because of their religious beliefs or their religion or their lack of any religion or belief.

## **Positive Action in Recruitment**

Under the Equality Act 2010, positive action in recruitment and promotion applies as of 6 April 2011. 'Positive action' means the steps that CFLM can take to encourage people from groups with different needs or with a past record of disadvantage or low participation, to apply for positions within CFLM.

If CFLM chooses to utilise positive action in recruitment, this will not be used to treat people with a protected characteristic more favourably, it will be used only in tie-break situations, when there are two candidates of equal merit applying for the same position.

## **Reasonable Adjustments**

CFLM has a duty to make reasonable adjustments to facilitate the employment of a disabled person. These may include:

- Making adjustments to premises.
- Re-allocating some or all of a disabled employee's duties.
- Transferring a disabled employee to a role better suited to their disability.
- Relocating a disabled employee to a more suitable office.
- Giving a disabled employee time off work for medical treatment or rehabilitation.
- Providing training or mentoring for a disabled employee.
- Supplying or modifying equipment, instruction, and training manuals for disabled employees; or
- Any other adjustments that CFLM considers reasonable and necessary provided such adjustments are within the financial means of CFLM.

If an employee has a disability and feels that any such adjustments could be made by CFLM, they should contact the Designated Officer.

## **Responsibility for the Implementation of this Policy**

All employees, subcontractors, and agents of CFLM are required to act in a way that does not subject any other employees or clients to direct or indirect discrimination, harassment, or victimisation on the grounds of their race, sex, pregnancy, or maternity, marital or civil partnership status, gender reassignment, disability, religion or beliefs, age, or sexual orientation.

The co-operation of all employees is essential for the success of this Policy. Senior employees are expected to follow this Policy and to try to ensure that all employees, subcontractors, and agents do the same.

Employees may be held independently and individually liable for their discriminatory acts by CFLM and in some circumstances an Employment Tribunal may order them to pay compensation to the person who has suffered as a result of discriminatory acts.

CFLM takes responsibility for achieving the objectives of this Policy, and endeavours to ensure compliance with relevant Legislation and Codes of Practice.

## **Acting on Discriminatory Behaviour**

In the event that an employee is the subject or perpetrator of, or witness to, discriminatory behaviour, please refer to the CFLM Employee Handbook disciplinary and grievance procedures.

## **Advice and Support on Discrimination**

Employees may contact their employee or trade union representative if access to such an individual is possible. Other contacts include:

### **Equality and Human Rights Commission**

Manchester

Arndale House

The Arndale Centre

Manchester

M4 3AQ

London

Fleetbank House

2-6 Salisbury Square

London

EC4Y 8JX

Cardiff

Block 1, Spur D, Government Buildings

St Agnes Road

Gabalfa

Cardiff

CF14 4YJ

Glasgow

151 West George Street

Glasgow

G2 2JJ

Helpline Telephone Number:

Phone: 0808 800 0082

Textphone: 0808 800 0084

Website: <http://www.equalityhumanrights.com>

### **Citizens Advice Bureau**

3rd Floor North

200 Aldersgate Street

London

EC1A 4HD

Website: <http://www.citizensadvice.org.uk>

### **Community Legal Services Direct**

Telephone: 0845 345 4 345

Website: <http://www.clsdirect.uk>

## **The Extent of the Policy**

- i. CFLM seeks to apply this Policy in the recruitment, selection, training, appraisal, development, and promotion of all employees. CFLM offers goods and services in a fashion that complies with the spirit of this Policy.
- ii. This Policy does not form a part of any employment contract with any employee and its contents are not to be regarded by any person as implied, collateral, or express terms to any contract made with CFLM.
- iii. CFLM reserves the right to amend and update this Policy at any time.